



Westfield, NJ, March 25, 2021 – Steven Puckett, Vice President announced today that Gateway Retirement Consulting has been named one of the Nation's Top DC Advisor Teams by The National Association of Plan Advisors (NAPA). "We are honored to be included in this select group of financial professionals dedicated to helping employers and their plan participants make the most of their retirement plans," said Puckett. "I'm so proud of our team and thrilled to see their hard work being recognized again this year."

The list, which highlights teams with at least \$100 million in assets under advisement (AUA), this year represents more than \$1.3 trillion in DC AUA – the retirement savings of some 30 million working Americans. Significantly, those teams include nearly 1,600 advisors – and many more support personnel – working to help Americans prepare for a financially satisfying retirement in 40 states and Washington, D.C. "As the nation's leading voice for retirement plan advisors, we are once again pleased to highlight the contributions and commitment of these teams," noted Nevin Adams, Chief Content Officer of the American Retirement Association, and Editor-in-Chief of NAPA-Net, the nation's leading online resource for retirement plan advisors.

Unlike other lists, this focuses on individual firms, or what may, in a wirehouse environment, be referred to as a team, or office, and the assets under advisement related to their defined contribution (DC) practice, specifically in a single physical location. The inaugural list was published in 2017.

"Since their inception, NAPA's various industry lists have been a valuable Who's Who of who matters in the world of retirement plans and retirement plan advisors," noted Adams. "This latest chapter – the NAPA Top DC Advisor Teams, ranked by self-reported DC assets under advisement – presents a compelling case for the positive impact on the nation's private retirement system".

The list of NAPA's Top DC Advisor Teams, which will be published in the Spring issue of NAPA Net, the Magazine, is available online at <http://bit.ly/2oNAPATeams>

[NAPA Top DC Advisor Team Criteria](#)

About Gateway Retirement Consulting:

Based in Westfield, New Jersey, Gateway Retirement Plan Consulting is an independent retirement plan consulting firm made up of a team of credentialed professionals dedicated to delivering quality retirement plan solutions for plan sponsors and participants alike. Gateway Retirement offers a full complement of retirement plan design and fiduciary plan services including investment insight and oversight, plan benchmarking or improved participant outcomes. For more information call us at 908-233-8100 option 2 or visit <https://www.gatewayadvisory.com/retirement-consulting/>

Gateway Retirement Consulting
900 South Avenue West | Westfield, NJ 07090
908-233-8100 – Option 2 or retirementconsulting@gatewayadvisory.com

The National Association of Plan Advisors is a non-profit professional society. The materials contained herein are intended for instruction only and are not a substitute for professional advice. COPYRIGHT 2021 BY NAPA.

This email and any attachments are solely for the use of the intended recipient (or an authorized agent of the intended recipient), and contain general information that may not be suitable for everyone. This communication may contain information that is proprietary, privileged, confidential or otherwise legally exempt from disclosure. If you have received this email by mistake, you are not authorized to read, print, retain copy or disseminate it or any attachment. Please notify the sender by reply email and delete this message and any attachments from your computer system. Gateway Advisory, LLC. ("Gateway") is an SEC registered investment adviser with its principal place of business in the State of New Jersey. Registration does not imply a certain level of skill or training.